

**Fill in this information to identify the case:**Debtor name Lauren Engineers & Constructors, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 21-10051-rlj☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2021** to **Filing Date****Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)\$5,853,617.00**For prior year:**From **1/01/2020** to **12/31/2020**☒ Operating a business☐ Other \_\_\_\_\_\$145,083,347.00**For year before that:**From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other \_\_\_\_\_\$189,651,428.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2021** to **Filing Date**Interest Income & Misc\$2,763.00**For prior year:**From **1/01/2020** to **12/31/2020**Interest Income & Misc\$1,022,240.00**For year before that:**From **1/01/2019** to **12/31/2019**Interest Income & Misc\$40,985.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See the attached schedule SOFA 3		\$17,334,543.25	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>(details on schedule SOFA 3)</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See the attached schedule SOFA 4		\$2,368,324.76	(details on schedule SOFA 4)

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Origin Bank 9805 Katy Freeway, Suite 200 Houston, TX 77024	Sweep and application of funds on deposit. Last 4 digits of account number: _____	March 4, 2021	\$1,383,156.54

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj**

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See the attached schedule SOFA 7			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Children's Miracle Network 205 West 700 South Salt Lake City, UT 84101	Donation	July 5, 2019	\$3,000.00
Recipients relationship to debtor n/a			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj**

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		April 12, 2020 - \$840 May 23, 2020 - \$1,360 February 12, 2021 - \$4,840 February 12, 2021 - \$800 February 26, 2021 - \$12,640 March 31, 2021 - \$19,880 April 8, 2021 - \$2,878	
Kell C. Mercer Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702			\$48,914.00
Email or website address kell.mercer@mercerc-law-pc.com			
Who made the payment, if not debtor? Debtor			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 1101 ESE Loop Tyler, TX 75701	1/1/2020 to Petition Date

**Part 8: Health Care Bankruptcies**

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**Lauren Corporation 401(k) and Profit Sharing Plan**

Employer identification number of the plan

EIN: **58-1821154**

Has the plan been terminated?

- ☒ No
- ☐ Yes

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**Kamtech Service Pension Plan**

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj**☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
<b>Tony Conder Storage Rental 4150 Southwest Drive, Suite 210 Abilene, TX 79606-2292</b>	<b>Joel Ordway</b>	<b>Business Records - Storage Unit 17</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
<b>See the attached schedule SOFA 21</b>	<b>See the attached schedule SOFA 21</b>	<b>See the attached schedule SOFA 21 (personal items of former employees and Whitener family)</b>	<b>Unknown</b>

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No.☐ Yes. Provide details below.

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **Lauren E&C, Inc. (inactive)**  
**901 S. First Street**  
**Abilene, TX 79602**

**Industrial construction (New York corporation)**

EIN: **14-1617596**

From-To

25.2. **Lauren Candada, Inc.**  
**901 S. First Street**  
**Abilene, TX 79602**

**Holding company (Delaware corporation)**

EIN: **45-3687256**From-To **Aug. 5, 2011 to present**

25.3. **Lauren Engineers & Constructors ULC**  
**901 S. 1st Street**  
**Abilene, TX 79602**

**Industrial construction (Alberta Unlimited Liability Company)**

EIN: **81999-2140**From-To **Dec. 24, 2013 to present****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Condley and Company**  
**993 North Third**  
**Abilene, TX 79602**

**Jan 1, 2018 to present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26b.1. **Condley and Company**  
**993 North Third**  
**Abilene, TX 79602**

**Jan. 1, 2018 to present**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj****Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Condley and Company**  
**993 North Third**  
**Abilene, TX 79602**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **Origin Bank**  
**9805 Katy Freeway, Suite 200**  
**Houston, TX 77024**

26d.2. **Bowen, Miclette, and Britt Insurance**  
**1111 North Loop, Suite 400**  
**Houston, TX 77008**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>The Lauren Corporation</b>	<b>901 S. First Street</b> <b>Abilene, TX 79602</b>	<b>Shareholder</b>	<b>100%</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Becky Whitener</b>	<b>1147 Elmwood</b> <b>Abilene, TX 79605</b>	<b>Chairperson of Board of Directors</b>	<b>0%</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Jack Shoemate</b>	<b>6838 Prestonshire Lane</b> <b>Dallas, TX 75225</b>	<b>Chief Executive Officer and President</b>	<b>0%</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Matt Higgins</b>	<b>3157 CR 154</b> <b>Tuscola, TX 79562</b>	<b>Chief Financial Officer</b>	<b>0%</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>John Hyland</b>	<b>2326 Valholla Court</b> <b>Abilene, TX 79606</b>	<b>Executive Vice President</b>	<b>0%</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Randy Barbee</b>	<b>P.O. Box 772</b> <b>Hawley, TX 79525</b>	<b>Executive Vice President</b>	<b>0%</b>



Debtor **Lauren Engineers & Constructors, Inc.**Case number (if known) **21-10051-rlj**

Name	Address	Position and nature of any interest	% of interest, if any
Dave Weatherly	339 Alexandra Tuscola, TX 79562	Executive Vice President	0%
Clay Boyce	706 Maji Road Whitehouse, TX 75791	Executive Vice President	0%
Curtis Stanley	508 Conrad Hilton Blvd Cisco, TX 76437	Vice President	0%
John Cotton	12522 State Hwy 31E Brownsboro, TX 75756	Vice President	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Randy Lipps	8725 Saddle Lake Spur Abilene, TX 79602	Chief Operating Officer	until May 2020.
Mike Breed	144 Coronado Bend Fort Worth, TX 76108	Executive Vice President	until September 2020.
Kevin Porter	1102 Oldham Lane Abilene, TX 79602	Vice President	under December 2020.
Todd Meek	1150 Rainey Creek Ranch Road Abilene, TX 79602	Vice President	until September 2020.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Debtor Lauren Engineers & Constructors, Inc.Case number (if known) 21-10051-rlj

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See schedule SOFA 4			See schedule SOFA 4
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

The Lauren Corporation

Employer identification number of the parent corporation

EIN: 58-1821154

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 22, 2021/s/ Jack Shoemate

Signature of individual signing on behalf of the debtor

Jack Shoemate

Printed name

Position or relationship to debtor CEOAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

SOFA - 3

Vendor Name	Street	City	State	Zip	Total Payments
1904 GRAND PARKWAY NORTH LP	2537 S. GESSNER RD., STE 250	HOUSTON	TX	77063	\$ 111,490.24
4D EXCAVATING, INC.	16495 W 1-20 SERVICE RD	ODESSA	TX	79763	\$ 14,390.00
ADAM BENEVIDES	129 SW 4TH ST	HAMLIN	TX	79520	\$ 10,936.00
ADVANTAGE EQUIPMENT RENTAL & SALES, LLC	3501 OLD GRANBURY ROAD	GRANBURY	TX	76049	\$ 16,450.40
	1401 MINERAL AVE	LAS VEGAS	NV	89106	\$ 300,642.46
ALL COPY	PO BOX 545	ABILENE	TX	79604	\$ 8,452.88
ALLENSWORTH & PORTER, L.L.P.	100 CONGRESS AVE. SUITE 700	AUSTIN	TX	78701	\$ 595,097.26
AMERICAN ARBITRATION ASSO. INC	1633 BROADWAY	NEW YORK	NY	10019-6707	\$ 31,477.40
ANDERSON BRYANT, LLC	6000 S FM 1788 UNIT A	MIDLAND	TX	79706	\$ 7,653.43
ANIXTER, INC.	1601 Waters Ridge Rd	Lewisville	TX	75057	\$ 24,962.36
ASSOCIATED SUPPLY CO.	P.O. BOX 3888	LUBBOCK	TX	79452	\$ 345,652.04
AT & T	PO BOX 105414	ATLANTA	GA	30348-5414	\$ 7,104.97
AT&T	P.O. BOX 5019	CAROL STREAM	IL	60197	\$ 28,690.76
AVEVA SOFTWARE, LLC	26561 RANCHO PARKWAY SOUTH	LAKE FOREST	CA	92630	\$ 65,722.90
BARCO RENT A TRUCK	717 SOUTH 5600 WEST	SALT LAKE CITY	UT	84104	\$ 83,447.45
BBVA COMPASS	P. O. BOX 10566	BIRMINGHAM	AL	35296	\$ 446,500.00
BIGGE CRANE AND RIGGING CO	10700 BIGGE AVE	SAN LEANDRO	CA	94577	\$ 217,062.89
BIGGE EQUIPMENT COMPANY	1000 SOUTH MCCASLIN BLVD	SUPERIOR	CO	80027	\$ 47,065.09
BLACK JACK ENERGY SERVICES, LL	17530 CR 265	CLYDE	TX	79510	\$ 518,620.43
BLUE CROSS BLUE SHIELD OF TX	DEPT 1134	DALLAS	TX	75312-1134	\$ 973,322.86
BRAUN INTERTEC CORPORATION	11001 HAMPSHIRE AVENUE SOUTH	MINNEAPOLIS	MN	55438	\$ 33,843.20
CD FARM & OILFIELD DOZER	4910 CR 260	ANSON	TX	79501	\$ 27,000.00
CDW DIRECT, LLC	200 N. MILWAUKEE AVE.	VERNON HILLS	IL	60061-1577	\$ 25,142.65
CENTRAL TEXAS IRON WORKS, INC	1000 WINCHELL DR.	WACO	TX	76702-2555	\$ 201,726.74
CG Investments, LP	PO Box 4737	Houston	TX	77210-4737	\$ 13,425.00
Child Support - PR	Various States				\$ 52,213.42
CMC CONSTRUCTION SERVICES	SUITE 300	HOUSTON	TX	77079	\$ 29,310.51
CODY KENDRICK	210 TAYLOR	TUSCOLA	TX	79562	\$ 10,560.00
CONDLEY AND COMPANY, L.L.P.	P.O. BOX 2993	ABILENE	TX	79604-2993	\$ 40,450.00
CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC	9311 BAY AREA BLVD.	PASADENA	TX	77507	\$ 9,991.30
CONSTELLATION NEW ENERGY, INC	111 MARKET PLACE, 5th FLR	BALTIMORE	MD	21202	\$ 21,597.90
DATROO TECHNOLOGIES LLC	1302 HIGHLAND AVE.	ABILENE	TX	79605	\$ 13,093.92
DAVID MCCLAIN	609 CHERRY ST	BAIRD	TX	79504	\$ 10,176.00
DNOW L.P	7402 N ELDRIDGE PKWY	HOUSTON	TX	77041	\$ 34,596.79
DOOLEY TACKABERRY, INC	1515 W 13TH STREET	DEER PARK	TX	77536	\$ 164,222.09
EDGEN MURRAY CORPORATION	18444 HIGHLAND, RD	BATON ROUGE	LA	70809	\$ 21,469.71
Internal Revenue Service	P.O. Box 932100	Louisville	KY	40293-2100	\$ 1,662,287.63
ELLIOTT ELECTRIC SUPPLY, INC	4281 CRAWFORD DR.	ABILENE	TX	79602	\$ 202,472.26
EMOT FCU	471 CYPRESS ST.	ABILENE	TX	79601	\$ 23,440.72
ENERGY FIELD EQUIPMENT SERVICES LLC	39 S. YORK ROAD	DILLSBURG	PA	17019	\$ 216,066.00
ENTERPRISE RENT A CAR	ATTN: ACCTS RECEIVABLE	MORRISVILLE	NC	27560-8436	\$ 23,594.56
EXAKTIME INNOVATIONS, INC	27001 AGOURA RD, STE 280	CALABASAS	CA	91301	\$ 17,365.14
Fidelity Investments	100 Magellan Way KE33	Covington	KY	41015	\$ 231,095.98

FLOW-ZONE LLC	3504 DWAYNE ROAD	ROSHARON TX 77583	\$ 45,075.37
FRANK'S SUPPLY CO. INC	3311 STANFORD DRIVE NE	ALBUQUERQUE NM 87107	\$ 11,108.08
G-FORCE & ASSOCIATES, INC	5200 WEST HIGHWAY 377	TOLAR TX 76476	\$ 40,635.00
GOINS CRANE SERVICE, INC	PO BOX 5276	ABILENE TX 79608	\$ 19,170.00
GRAINGER, INC	100 GRAINGER PKWY	LAKEFOREST IL 60045-5201	\$ 15,936.04
GRAYBAR ELECTRIC CO., INC	1601 South Treadaway	Abilene TX 79602	\$ 570,445.23
GREAT PLAINS EQUIPMENT RENTAL LLC	802 EAST 34TH ST	LUBBOCK TX 794041	\$ 98,418.88
H & E EQUIPMENT SERVICES, INC	1700 South Sam Houston	Houston TX 77047	\$ 405,073.78
HAIL ICE COMPANY LLC	4555 E. UNIVERSITY BLVD	ODESSA TX 79762	\$ 7,855.20
HERC RENTALS INC	PO BOX 936257	ATLANTA GA 31193	\$ 68,022.56
HYDRO BLIND SOLUTIONS	5500 TWIN CITY HWY	PORT ARTHUR TX 77642	\$ 25,595.81
HYTORC	333 RT. 17 NORTH	MAHWAH NJ 07430	\$ 25,229.36
IPFS CORPORATION	1055 BROADWAY, 11TH FL	KANSAS CITY MO 64105	\$ 489,829.22
ISN SOFTWARE CORP.	3232 MCKINNEY, STE 1500	DALLAS TX 75204	\$ 7,675.20
JAMES AND LUTHER INC	6461 TAMA STREET	EL PASO TX 79932	\$ 8,590.00
JAMES, COODE, & HOBSON, INC.	4210 HAWKINS ST. NE	ALBUQUERQUE NM 87109	\$ 9,500.00
JARED GEERS	207 S GRAND ST	CLARENCE MO 63437	\$ 10,592.00
JAS FORWARDING USA INC	6165 BARFIELD RD	ATLANTA GA 30328	\$ 17,050.00
JOULE PROCESSING LLC	3800 BUFFALO SPEEDWAY, SUITE 525	HOUSTON TX 77098	\$ 76,056.27
JPH HOLDINGS, LLC	16619 ALDINE WESTFIELD RD	HOUSTON TX 77032	\$ 106,073.67
LOCKWOOD PARTNERS LLC	P.O. BOX 53466	HOUSTON TX 77052	\$ 262,323.69
LONESTAR TECHNOLOGY	LANE 11 SAHANLWAS COLONY S	PUNE 411052	\$ 270,000.00
MANHATTAN TELECOMMUNICATIONS CORPORATIO	55 WATER STREET	NEW YORK NY 10041	\$ 15,953.63
MCMAHON,SUROVIK,SUTTLE PC	400 PINE ST. STE 800	ABILENE TX 79601	\$ 7,200.00
MDA SCAFFOLDING, LLC	PO BOX 7589	ODESSA TX 79760	\$ 10,751.44
MIDSTREAM VALVE PARTNERS, LLC	25349 BOROUGH PARK DRIVE	SPRING TX 77380	\$ 39,765.07
MOBIL STEEL INTN'L, INC	13830 S. WAYSIDE DR	HOUSTON TX 77048	\$ 26,928.16
MUTUAL OF OMAHA INSURANCE COMPANY	3300 MUTUAL OF OMAHA PLAZA	OMAHA NE 68175	\$ 89,166.43
NEW MEXICO TAXATION & REVENUE	P. O. BOX 630	SANTA FE NM 87504	\$ 78,549.08
NEW MEXICO TAXATION & REVENUE	P. O. BOX 630	SANTA FE NM 87504	\$ 20,501.96
NORTH TEXAS CRANE - WEST DIVISION	2403 NORTH COUNTY ROAD 1140	MIDLAND TX 79705	\$ 21,095.00
Obermayer Rebmann Maxwell & Hippel LLP	Centre Square West	Philadelphia PA 19102-2101	\$ 10,503.86
OLDCASTLE INFRASTRUCTURE, A CRH CO.	1100 HERITAGE PARKWAY	MANSFIELD TX 76063	\$ 28,320.00
Origin Bank	1101 ROC Lane	Ruston LA 71270	\$ 2,177,391.66
PAMELA DENNEY	391 CR 3645	CLIFTON TX 76634	\$ 42,180.27
PC CONNECTION, MACCONNECTION	730 MILLFORD RD	MERRIMACK NH 03054	\$ 10,586.58
PENN TOOL SALES AND SERVICE , INC	625 BEV RD	YOUNGSTOWN OH 44512	\$ 11,454.74
PERFORMANCE CONTRACTING, INC	11145 THOMPSON AVE	LENEXA KS 66219	\$ 1,526,569.97
PERMIAN BASIN MATERIALS LLC	P. O. BOX 14168	ODESSA TX 79768	\$ 15,218.28
PETRIN LLC	1405 COMMERCIAL DR	PORT ALLEN LA 70767	\$ 15,787.53
PIPELINE SUPPLY & SERVICE, INC	PO BOX 301130	HOUSTON TX 77230-1130	\$ 7,782.58
POWER ENGINEERING SERVICES, INC.	9179 SHADOW CREEK LANE	CONVERSE TX 78109	\$ 236,956.72
REINFORCING STEEL SUPPLY INC.	13730 AVE K	AUSTIN TX 78728	\$ 25,235.61
RELEVANT INDUSTRIAL, LLC	9750 WEST SAM HOUSTON PARKWAY NORTH	HOUSTON TX 77064	\$ 25,889.67
REXEL USA	DEPT. 0902	DALLAS TX 75312-0902	\$ 213,588.14
RITTER FOREST PRODUCTS	P. O. Box 1265	NEDERLAND TX 77627	\$ 19,669.05

ROYCE BROOKS GARAGE	809 OAK	ABILENE	TX	79602	\$	9,240.49
SAFERACK, LLC	730 ELECTRIC DR.	SUMTER	SC	29153	\$	304,015.96
SAFETY PLUS, LLC	1410 COLLEGE AVE	SNYDER	TX	79549	\$	11,745.12
SEGEL LOGISTICS LLC	2538 GATEBURY CIRCLE	ATLANTA	GA	30341	\$	27,067.12
SERRANO SERVICES, INC	79 CROUCH ROAD	VICTORIA	TX	77905	\$	11,550.00
SHERWIN WILLIAMS CO. - ABILENE	2266 INDUSTRIAL BLVD.	ABILENE	TX	79602-8030	\$	11,197.67
SOUTH TEXAS DUMPSTERS	9346 TX-106 LOOP	SAN ANTONIO	TX	78263	\$	78,721.72
SPIDER PLOW INC	6825 EAST TENNESSEE AVE	DENVER	CO	80224	\$	147,553.44
SPIRE CONSULTING GROUP, LLC	114 WEST 7TH ST., STE 1300	AUSTIN	TX	78701	\$	202,468.50
SUNBELT RENTALS, INC	2341 DEERFIELD DR.	FORT MILL	SC	29715	\$	150,077.93
SUNSTATE EQUIPMENT CO., LLC	5552 E. WASHINGTON ST.	PHOENIX	AZ	85034	\$	81,198.14
T F HUDGINS	4405 DIRECTORS ROW	HOUSTON	TX	77092	\$	100,612.35
TACTICAL AUTOMATION INC	24165 IH-10 WEST	SAN ANTONIO	TX	78257	\$	206,416.07
TANK CONNECTION LLC	3609 N 16TH ST	PARSONS	KS	67357	\$	168,228.60
TEXAS ReEXCAVATION LC	5114 RAILROAD STREET	DEER PARK	TX	77536	\$	54,531.25
TEXAS WORKFORCE COMMISSION	P.O. Box 149037	Austin	TX	78714-9037	\$	161,208.81
THE HARKER GROUP LLC	8 S. ATLANTA ST.	OWASSO	OK	74055	\$	21,710.30
THE REYNOLDS COMPANY	2680 SYLVANIA CROSS	FT. WORTH	TX	76137	\$	17,400.96
TIOGA PIPE SUPPLY CO., INC	2450 WHEATSHEAF LN	PHILADELPHIA	PA	19137	\$	74,856.10
TRAVIS INDUSTRIES	7902 SE LOOP 410	SAN ANTONIO	TX	78223	\$	352,784.00
TRIBRIDGE HOLDINGS LLC.	4830 W. KENNEDY BLVD, STE 890	TAMPA	FL	33609	\$	8,756.25
TROY VINES INC	2817 RANKIN HIGHWAY	MIDLAND	TX	79706	\$	16,061.34
TRUELINE CONSTRUCTION LAYOUT, LLC	9918 MCCULLOUGH AVE	SAN ANTONIO	TX	78216	\$	42,028.00
TURNAROUND TRANSPORTATION, INC	1052 JAN LEE DR.	BURKBURNETT	TX	76354	\$	13,304.13
TX COMPTROLLER OF PUBLIC ACCTS	P.O. BOX 149348	AUSTIN	TX	78714-9348	\$	76,081.94
UNITED RENTALS (North America)	FIVE GREENWICH OFFICE PARK	GREENWICH	CT	06831-5180	\$	180,292.48
UTILITY SERVICE OFFICE	PO BOX 3479	ABILENE	TX	79604	\$	12,560.11
VALVE SOURCE, INC	4115 GREENBRIAR DR., STE B	STAFFORD	TX	77477	\$	67,409.02
VERMEER EQUIPMENT OF TEXAS, INC	3025 STATE HWY 161	IRVING	TX	75062	\$	22,349.37
VIC ICE COMPANY	PO BOX 110	YOAKUM	TX	77995	\$	7,740.64
WELDFIT CORP. DBA WELDFIT SERVICES	4133 SOUTHERLAND	HOUSTON	TX	77092	\$	171,848.00
WEST TEXAS DUMPSTERS	6100 LAKE FORREST DR	ATLANTA	GA	30328	\$	320,919.22
WESTERN STATES FIRE PROTECTION	5200 PASADENA AVE NE	ALBUQUERQUE	NM	87113	\$	21,000.00
WILLIAM HOLMES	302 STALLION RD	ABILENE	TX	79606	\$	9,853.24
WILLIAMS SCOTSMAN	3232 S. 48th ST	PHOENIX	AZ	85040	\$	12,010.91
WIND TURBINE & ENERGY CABLES CORP.	777 TERRACE AVE.	HASBROUCK	NJ	07604	\$	30,170.63
WTG Fuels , INC.	P.O. Box 1215	Abilene	TX	79604	\$	75,655.95

## SOFA - 4

Insider's Name	Address	City	State	Zip	Dates	Net		Expenses	Total	Reasons for payment or transfer
						Compensation				
Cleve Whitener	1147 Elmwood	Abilene	Tx	79605	1/13/2020-1/12/2021	\$ 2,852.70	\$ -	\$ 2,852.70	Salary and/or expense reimbursement	
Becky Whitener	1147 Elmwood	Abilene	Tx	79605	1/13/2020-1/12/2021	\$ 109,705.25	\$ -	\$ 109,705.25	Salary and/or expense reimbursement	
Lauren Whitener	1147 Elmwood	Abilene	Tx	79605	1/13/2020-1/12/2021	\$ 30,588.34	\$ -	\$ 30,588.34	Salary and/or expense reimbursement	
Jack Shoemate	6838 Prestonshire Ln	Dallas	Tx	75225	1/13/2020-1/12/2021	\$ 118,573.72	\$ 33,586.65	\$ 152,160.37	Salary and/or expense reimbursement	
Matt Higgins	3157 CR 154	Tuscola	Tx	79562	1/13/2020-1/12/2021	\$ 150,909.39	\$ 2,670.48	\$ 153,579.87	Salary and/or expense reimbursement	
John Hyland	2326 Valholla Court	Abilene	Tx	79606	1/13/2020-1/12/2021	\$ 130,166.84	\$ 1,762.80	\$ 131,929.64	Salary and/or expense reimbursement	
Randy Barbee	PO Box 772	Hawley	Tx	79525	1/13/2020-1/12/2021	\$ 114,034.39	\$ 491.20	\$ 114,525.59	Salary and/or expense reimbursement	
Dave Weatherly	339 Alexandra	Tuscola	Tx	79656	1/13/2020-1/12/2021	\$ 128,028.93	\$ 5,786.24	\$ 133,815.17	Salary and/or expense reimbursement	
Clay Boyce	706 Maji Rd	Whitehouse	Tx	75791	1/13/2020-1/12/2021	\$ 146,800.87	\$ 15,400.63	\$ 162,201.50	Salary and/or expense reimbursement	
Curtis Stanley	508 Conrad Hilton Blvd	Cisco	Tx	76437	1/13/2020-1/12/2021	\$ 461,222.14	\$ 38,002.09	\$ 499,224.23	Salary and/or expense reimbursement	
John Cotten	12522 State Hwy 31E	Brownsboro	Tx	75756	1/13/2020-1/12/2021	\$ 114,846.14	\$ 14,425.96	\$ 129,272.10	Salary and/or expense reimbursement	
Whitener Family Limited Partnership I	901 South First	Abilene	Tx	79602	1/13/2020-1/12/2021	\$ -	\$ 748,470.00	\$ 748,470.00	Rent	

**BAE Ordnance Systems, Inc. v. Lauren Engineers & Constructors, Inc.—Holston**

Cause No. 01-18-0000-7856

American Arbitration Association

Filed: February 14, 2018

Nature of claim: Commercial project dispute

Status: Resolved but still pending. Arbitration was dismissed without prejudice by panel.

In July 2020 settlement documents were prepared and exchanged, but BAE has not signed and returned. Lauren reached out again on January 12, 2021.

Opposing counsel:

Elizabeth W. Newsom (Beth)

Deputy Chief Counsel

Combat Mission Systems

BAE Systems Platforms & Services

2000 15<sup>th</sup> Street North, Suite 1100

Arlington, Virginia 22201 USA

571-317-9917

[beth.newsom@baesystems.com](mailto:beth.newsom@baesystems.com)

**Luce, Roy (no suit has been filed)**

OSHA Claim Number: 1564355

Alleged wrongful termination claim also including an alleged retaliation claim for filing OSHA complaint. Mr. Luce is represented by:

Eric Roberson

Kilgore & Kilgore PLLC

3109 Carlisle Street

Dallas, Texas 75204-1194

[enr@kilgorelaw.com](mailto:enr@kilgorelaw.com)

214-379-0817 direct

214-969-9099

214-253-0133 fax

Claim has been turned over to insurance carrier. Insurance carrier agreed to provide a defense on July 27, 2020

**Manulife Property Portfolio Inc. v. Lauren Engineers & Constructors, ULC; Lauren Services ULC; Lauren Concise, Inc., Lauren Engineers & Constructors, Inc.; Lauren Services Inc.; The Lauren Corporation; Lauren Canada, Inc.; Thomas Modisett; Cleve C. Whitener; Irene Stewart, XYZ Inc.; ABC LTD.; and John Doe.**

Case No. 1701-06659

Queen's Bench of Alberta in the Judicial Centre of Calgary

Statement of Claim Filed: May 17, 2017

Nature of claim: Landlord is seeking at least \$3.9 million in damages for a variety of causes of actions and claims.

Status: pending but seemingly dormant

The Lauren entities are represented by:

Joshua D. Fraese, Partner

#2100, 440 – 2<sup>nd</sup> Avenue SW, Calgary, AB, Canada T2P 5E9

403-776-0507

Josh.Fraese@RoseLLP.com

**Lauren Engineers & Constructors, Inc. v. Hanwha QCells EPC USA, LLC** (Hanwha filed counterclaim)

Case No. 012000050926

American Arbitration Association

Filed: April 29, 2020

Nature of claim: Commercial project dispute. Lauren sought payment for work performed pursuant to a subcontract with Hanwha. Lauren also filed a lien in Ector County on April 15, 2020 for (the same) work performed as of that date. Lauren also filed a suit to foreclose the lien in Ector County state court on April 29, 2020.

Status: Resolved on November 16, 2020

**AIG v. Lauren Engineers & Constructors, Inc.**

CASE #: 3:19-CV-01742-S

U.S. District Court Northern District of Texas

Filed: July 19, 2019

Nature of suit: Recovery of attorney fees dispute

Status: Resolved on September 24, 2020

**Marshaë Essett vs. Lauren Engineers and Constructors; Charge No. 450-2019-04810C**

Filed: Turned in to insurance as potential 04/19/2020

Nature of claim: EEOC

Status: EEOC issued a Case Close Dismissal Notice on 8/10/2020. Essett has until 11/10/2020 to pursue a private law suit.



## SOFA - 25

Stephanie Vicars – Tool box in the shop

Ricardo Martinez – Tool box in the shop

Sergio Martinez – Tool box in the shop

Ruben Rodriquez – Tool box in the shop

Manuel Rodriquez – Tool box in the shop

Kyle Payne – tool box in the shop

Zenny Balleza – Tool box in the shop

Chris Torress- Tool box in the shop

Jame pierce – Tool box in the shop

Allen Oxford – Tool box in the shop

Ricky vicar personal items in the back shop office

Randy Barbee – personal items in the office (small coffee maker in break room)

David Weatherly – personal items in the office

Kyle Stewart –personal items in the office at south 18th and south 1st

Glenn Garrison – personal items in the office

Richard Havins – personal items in the office

David Brown – personal items in the office

David McWright –personal items in the office

11 Pile Drivers at Fab Shop (belong to Whitener Family Limited Partnership I, LP)

Excavator at Fab Shop

Dogs living at Fab Shop (belong to Lauren Whitener)

Framed Pictures at Office (belong to Becky Whitener)